

## **Strategic Planning Process**

Leading Education's Advocates

- Phase 1: Summer prior to each Municipal Election
- Phase 2: October to April of each Municipal Election Year and Year Following the Municipal Election
- **Phase 3**: April to June the year following the Municipal Election.

## Phase 4: The four years following approval of the Multi-Year Strategic Priorities. Phase1: **Board of Directors Planning, Engagement, Review and Planning Approval Steps** (Municipal Election Year/Year 4 of Trustees' Term of Develop Implementation Office) **Strategic** and Monitoring **Planning** (Annual/ **Process** Ongoing) Phase 2: (Summer) **Engagement** Review and Approval of (Following Approval of Multi-Year Municipal Strategic Strategic Plan **Planning** Election) (Annual General **Process** Meeting) (Fall) **Review Input** Phase 3: and Draft Engagement ~ Multi-Year **All Trustees** Review **Strategic Plan** (Fall/Winter) (Year 1 of Winter/Spring) Trustees' Term of Office) **Annual Implementation and Monitoring Steps Trustee Input at PES** (January) **Presentation and Approval of Annual Mid-Year Monitoring Operational Plan and** Phase 4: Report **Monitoring Implementation Framework** (February) and Monitoring (September) (Annual & Ongoing) Input from **Trustees/Student Summer Planning** Trustees/Regional Session **Councils/ITC/ Equity** (August) **Seeking Group** (March) **Recommendations for** Consideration of **Annual Opperational Feedback and Formal** Plan and Approval of **Policy Resolutions Policy Resolutions** (April-June) (June AGM)